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Linklaters advises Montagu on the combination of Tyber Medical, Intech and Resolve Surgical Technologies

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Linklaters has advised Montagu Private Equity on the acquisition of Tyber Medical and on the combination of the newly acquired business with Intech and Resolve Surgical Technologies. Tyber Medical is an innovative medical device company providing private label development and manufacturing services to med-tech Original Equipment Manufacturers (OEMs). Resolve Surgical Technologies, a leading provider of contract device design, manufacturing, and lifecycle management services, as well as Intech, a leader in the co-development and manufacturing of complex orthopaedic surgical devices, were already part of the Healthcare portfolio of Montagu.

The combined entity offers a unique mix of proprietary market-cleared technologies, and development and manufacturing scale, that will enable its OEM customers to achieve unmatched speed to market and improve the resiliency and effectiveness of their supply chain. The new platform will be a leading contract supplier of systems for Spine, Trauma, Extremities, Sports Medicine and Enabling Technologies with plans to expand into additional markets. With this combination, Montagu will support accelerated innovation and help improve standards of care for patients globally.

Montagu has built long-term investment expertise in the healthcare sector.

"We look forward to partnering with Jeff Tyber and his talented team, as well as extending our successful collaboration with Intech and Resolve. The involvement of Linklaters played an important part in making this business combination a success" **Ugo Baudry**, Investment Director at Montagu.

"We are thrilled to have advised Montagu on another strategic transaction. Private equity's interest in healthcare is growing rapidly and Montagu is well-positioned to support the need for innovation in the sector with about 20 years of expertise in this field." **Manfred Müller** and **Maxime Bertomeu-Savalle**, Linklaters LLP.

The cross-border and multi-practice Linklaters team (all in Luxembourg unless stated otherwise) was led by Corporate partner **Manfred Müller** and counsel **Maxime Bertomeu-Savalle**, supported by managing associates **Eugenie Syx**, **Irene Sanna**, **Anne Mauske**, **Anna Romanova** and **Ida Jacotey**, alongside associates **Aleksei Glazunov**, **Nathalie Zurel**, **Sarra Razzouk**, **Hamza Hacham**, **Yang Zhang**, **Benjamin Machet**, **Marion Chaudière**, **Mathias Adjaout-Ponsard**, **María Granados**, **Salomé Maugé Prud homme** and **Andréa Challuau**, legal tech advisors **Tamar Nager** (Brussels), **Zuleikha Abbasakoor-Aksener** (London) and **Isabella Strau**β (Frankfurt), paralegals **Elisabetta Diacci** and **Liz Mbu** (London).

The team included Tax partners **Danièle Buchler** and **Edouard Chapellier** (Paris), counsel **Leila Megdoud** (Paris), managing associate **Cyrielle Nis**, associates **Pit Glesener** and **Andréa Midy** (Paris), FRG partner **Raoul Heinen** and managing associate **David Alexandre**, Banking and Finance partner **Melinda Perera**, managing associate **Thibaud Muller** and associate **Maëva N'Zogho**, as well as Litigation managing associate Louis-Eudes Giroux.

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For further information, please contact <u>Véronique Cioli, Head of BDM Europe / Head of BDM</u> <u>Luxembourg, on +352 2608 8226</u>.

About Linklaters

Linklaters LLP is a leading global law firm, supporting clients in achieving their strategies wherever they do business. We use our expertise and resources to help clients pursue opportunities and manage risk across emerging and developed markets around the world. The firm counts more than 3,000 lawyers worldwide, the Luxembourg office counts 117 lawyers and a total staff of more than 160.